

## Title I Schoolwide Activities Set-Aside – *IDEA* Entitlement Funding

### What is meant by “Title I Schoolwide Activities Set-Aside”?

Under *IDEA 2004*, LEAs are allowed to set aside a portion of their *Individuals with Disabilities Education Act* (IDEA) Part B allocation to support activities in a Title I schoolwide program under section 1114 of the Elementary and Secondary Education Act (ESEA) (34 CFR §300.206).

Optional IDEA fund set-asides must be calculated and expended at the school level. The funding that may be set-aside is based on the fiscal year. Any unspent funds earmarked for Title I schoolwide activities are returned to the LEA’s general entitlement pot at the end of the fiscal year.

Students with disabilities attending the schoolwide school must continue to receive services in accordance with a properly developed IEPs and must be afforded all of the rights and services guaranteed to children with disabilities under IDEA.

### Which LEAs may use this optional set-aside?

For each fiscal year, only those LEAs that have DPI-approved Title I schoolwide schools may set aside a portion of their IDEA Part B allocation to support Title I schoolwide activities. This list is maintained by the Title I and School Support team.

### What are the allowable costs for IDEA funds used to support Title I schoolwide activities?

IDEA funds may be used in a schoolwide program for any of the approved action strategies in the LEA’s program plan. The costs must be allowed under the Title I schoolwide school program and must always be reasonable and necessary (OMB Circular A-87).

The following is an example of supporting Title I schoolwide activities: The LEA has identified four days of summer school per week that will be funded with Title I dollars. The max amount of IDEA funds allowed to be set-aside for a schoolwide school is enough to add a fifth half-day to the summer school week at the schoolwide school. The LEA is using IDEA funds to support an existing Title I schoolwide activity.

### How is the set-aside calculated?

*IDEA* contains the calculation that must be used by LEAs to determine the amount of IDEA Part B funding that may be set-aside to support Title I schoolwide activities. The calculation is:

**Part B Allocation (611 + 619) divided by the number of eligible students with disabilities (SWD) in the LEA’s jurisdiction multiplied by the number of eligible students with disabilities (SWD) enrolled in schoolwide program at the schoolwide school:**

LEA Part B Allocation <b>\$200,000</b>	÷	# of Eligible SWD in LEA <b>400</b>	=	SWD Per Capita <b>\$500</b>
SWD Per Capita <b>\$500</b>	×	# of Eligible SWD in SWS <b>15</b>	=	IDEA available for SWS <b>\$2,500</b>

Note:  
IDEA Part B funding for schoolwide activities may only be expended by the schoolwide school at the max amount allowed as determined by this calculation.

How can we be sure we are setting aside the correct amount?

Use the IDEA-Title I Schoolwide Set-Aside calculators ([www.dpi.wi.gov/sped/lpp-budgets.html#title](http://www.dpi.wi.gov/sped/lpp-budgets.html#title)) to determine the max amount that may be set-aside for the schoolwide school for a given fiscal year.

The calculator asks the user to identify the schoolwide school. The user must enter the number of students with disabilities eligible for special education services in the LEA's jurisdiction as of October 1 of the prior fiscal year and the number of students with disabilities eligible for special education services that attended the schoolwide school as of October 1 of the prior fiscal year. Once these numbers are entered, the calculator determines the per pupil amount as well as the max amount that may be used at the schoolwide school from each of the available funding sources.

# LEA TITLE I SCHOOLWIDE SET-ASIDE USING IDEA FUNDS CALCULATOR FOR FISCAL YEAR 2009-2010

District and Eligible Title I Schoolwide School	Total number of children eligible for special education in the LEA's jurisdiction ages 3 to 21 as of Oct. 1, 2008	Total number of children eligible for special education attending this school as of Oct. 1, 2008
Hayward Community - Hayward Intermediate ( 0110 )	1,919	57

611: Regular Flow-through Allocation	Average 611 Allocation per Eligible Child	Amount of regular flow-through funds that may be expended at this school to supplement Title I schoolwide activities
\$417,434	\$218	\$12,399
<b>Calculation:</b> $\$417,434 / 1,919 = \$218 * 57 = \$12,399$		

*This amount only available until June 30, 2010*

**Copy and paste this calculation into the detailed description of the appropriate budget**

611: ARRA Flow-through Allocation	Average 611-ARRA Allocation per Eligible Child	Amount of ARRA flow-through funds that may be expended at this school to supplement Title I schoolwide activities
\$475,570	\$248	\$14,126
<b>Calculation:</b> $\$475,570 / 1,919 = \$248 * 57 = \$14,126$		

*This amount only available until September 30, 2011*

619: Regular Preschool Allocation	Average 619 Allocation per Eligible Child	Amount of regular preschool funds that may be expended at this school to supplement Title I schoolwide activities
\$11,287	\$6	\$335
<b>Calculation:</b> $\$11,287 / 1,919 = \$6 * 57 = \$335$		

*This amount only available until June 30, 2010*

619: ARRA Preschool Allocation	Average 619 ARRA Allocation per Eligible Child	Amount of ARRA preschool funds that may be expended at this school to supplement Title I schoolwide activities
\$22,480	\$12	\$668
<b>Calculation:</b> $\$22,480 / 1,919 = \$12 * 57 = \$668$		

*This amount only available until September 30, 2011*

Max IDEA funds available at this eligible school to supplement Title I activities:

**\$27,528**

*Funds must be budgeted and claimed from the different funding sources.*

## How do we identify Title I schoolwide activity costs in the IDEA budget?

If the LEA has eligible schoolwide schools for a fiscal year, the IDEA budget software will contain an extra object called "Title I Schoolwide" in the object menu of a budget:

Budget Menu → Submit/Lock Budget → Personnel → Purchased Services → Non-Capital Objects → Capital Objects → Insurance → Other Objects → Title I Schoolwide → Summary Report → Submission History

Each budget (flow-through regular, preschool regular, flow-through ARRA and preschool ARRA) will contain the object of "Title Schoolwide" for eligible LEAs. There is only one activity and one function

available for IDEA-Title I schoolwide activities: “Title I Schoolwide Activities” with the undifferentiated curriculum function of “110 000.” The funding will be coded to Fund 10. Each eligible school that wishes to expend IDEA funds on Title schoolwide activities must be documented. Each eligible school must have its own budget line. The budget record looks like this:

Schoolwide Section - Flow-through			
Activity:	Title I Schoolwide Activities	WUFAR & Description:	110000-Undifferentiated Curriculum
Local WUFAR Detail:		School Name:	
Estimated Cost:			
Detailed Description:			
			Add

**Activity:** Only one choice “Title I Schoolwide Activities”

**WUFAR & Description:** Only one choice “110000-Undifferentiated Curriculum

**Local WUFAR Detail:** Optional for the LEA’s use

**School Name:** Identify the school number and school name. Use the IDEA-Title I Schoolwide Set-Aside calculator ([www.dpi.wi.gov/sped/lpp-budgets.html#title](http://www.dpi.wi.gov/sped/lpp-budgets.html#title)) for DPI assigned school number and school name. Be sure that you are using the appropriate calculator for the fiscal year being budgeted.

**Estimated Cost:** Cannot be more than the max amount allowed to be set-aside for the identified schoolwide school. Use the IDEA-Title I Schoolwide Set-Aside calculator ([www.dpi.wi.gov/sped/lpp-budgets.html#title](http://www.dpi.wi.gov/sped/lpp-budgets.html#title)) to determine the max amount that may be set-aside for the schoolwide school. Be sure that you are using the appropriate calculator for the fiscal year being budgeted.

**Detailed Description:** **PLEASE NOTE!** Copy and paste the set-aside calculation into the detailed description. Use the IDEA-Title I Schoolwide Set-Aside calculator ([www.dpi.wi.gov/sped/lpp-budgets.html#title](http://www.dpi.wi.gov/sped/lpp-budgets.html#title)) to determine the max amount that may be set-aside for the schoolwide school. Be sure that you are using the appropriate calculator for the fiscal year being budgeted.

#### How do we account for these funds?

IDEA funds set aside to support Title I schoolwide activities must be budgeted and expended at the school level. The activities are coded to Fund 10. The object in the budget software (and then the claim) has a dummy object number of 000. The LEA’s accounts, however, should have the appropriate object(s) for which the IDEA funds are being used. Funds must be used only on costs that are allowed under the Title I schoolwide program plan.

LEAs must document location and use of IDEA funds used to support Title I schoolwide activities. IDEA funds used to support Title I schoolwide activities will be subject to DPI’s IDEA fiscal monitoring self-assessment and verification system.

#### What time and effort records must be kept for staff funded with IDEA-Title I schoolwide funds?

Time and effort records must be kept in accordance with OMB Circular A-87. The LEA must determine if the individual funded with federal grant dollars has a single cost objective or multiple cost objectives. The type of time and effort record is based on the cost objectives. For additional information on required time and effort reporting, view the technical assistance available at [www.dpi.wi.gov/sped/lpp-budgets.html#time](http://www.dpi.wi.gov/sped/lpp-budgets.html#time)

**§ 300.206 Schoolwide programs under Title I of the ESEA.**

(a) General. Notwithstanding the provisions of §§ 300.202 and 300.203 or any other provision of Part B of the Act, an LEA may use funds received under Part B of the Act for any fiscal year to carry out a schoolwide program under section 1114 of the ESEA, except that the amount used in any schoolwide program may not exceed—

- (1)(i) The amount received by the LEA under Part B of the Act for that fiscal year; divided by
- (ii) The number of children with disabilities in the jurisdiction of the LEA; and multiplied by
- (2) The number of children with disabilities participating in the schoolwide program.

(b) Funding conditions. The funds described in paragraph (a) of this section are subject to the following conditions:

- (1) The funds must be considered as Federal Part B funds for purposes of the calculations required by § 300.202(a)(2) and (a)(3).
- (2) The funds may be used without regard to the requirements of § 300.202(a)(1).

(c) Meeting other Part B requirements. Except as provided in paragraph (b) of this section, all other requirements of Part B of the Act must be met by an LEA using Part B funds in accordance with paragraph (a) of this section, including ensuring that children with disabilities in schoolwide program schools—

- (1) Receive services in accordance with a properly developed IEP; and
- (2) Are afforded all of the rights and services guaranteed to children with disabilities under the Act.